ASX Announcement

11 July 2023
ASX: WMC

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ASX ANNOUNCEMENT

Creditors Approved Wiluna DOCA Proposal

The Voluntary Administrators* of Wiluna Mining Corporation Limited and each of its subsidiaries in the attached schedule (All Administrators Appointed) (together, "**Wiluna Mining Group**") provide the following update on the Voluntary Administration process.

The concurrent second meeting of creditors was held on 7 July 2023 and the deed of company arrangement proposal ("**DOCA Proposal**") as outlined in the report to creditors dated 30 June 2023 was approved by creditors (refer to ASX Announcement dated 3 July 2023 for further information on the DOCA Proposal).

All documents relating to the creditors' meetings continue to be available for download from the FTI Consulting Creditors Portal at https://www.fticonsulting.com/creditors/wiluna-group.

The Wiluna Mining Group will now proceed to preparing the full form Deed of Company Arrangement in accordance with the approved DOCA Proposal.

Contact Details

For further information, enquiries can be directed as follows:

Media Enquiries	Creditor Enquiries
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The release of this announcement has been approved by the Voluntary Administrators*
*Michael Ryan, Kathryn Warwick, Daniel Woodhouse and Ian Francis, all Senior Managing Directors of FTI Consulting, were appointed as Voluntary Administrators on 20 July 2022

Annexure A - Wiluna Mining Group – Entities over which the Administrators are appointed

Company	ACN
Wiluna Mining Corporation Limited	119 887 606
Wiluna Operations Pty Ltd	166 954 525
Wiluna Gold Pty Ltd	153 919 549
Kimba Resources Pty Ltd	106 123 951
Zanthus Energy Pty Ltd	129 728 374
Lignite Pty Ltd	128 111 204
Scaddan Energy Pty Ltd	128 388 634

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