ASX Announcement

24 August 2023
ASX: WMC

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ASX ANNOUNCEMENT

Deferral of Financial Reporting and Obligation to Hold AGM

The Deed Administrators* of Wiluna Mining Corporation Limited ("**Wiluna**") and each of its subsidiaries in the attached schedule (all subject to Deed of Company Arrangement) ("**Wiluna Mining Group**") give notice that Wiluna relies on the relief granted under sections 6A and 8 of the *ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251* ("**Instrument**") in respect of the requirements to:

- lodge its annual report for the financial year ending 30 June 2023 within 3 months after the end of the financial year under section 319 of the *Corporations Act 2001* (Cth) ("**Corporations Act**");
- send its annual report for the financial year ending 30 June 2023 to its shareholders within 4 months after the end of the financial year under sections 314 and 315 of the Corporations Act; and
- hold an annual general meeting ("**AGM**") at least once in each calendar year and within 5 months after the end of its financial year under section 250N of the Corporations Act.

As a result of the relief granted under the Instrument, the new due date for Wiluna will be:

- to lodge and send its annual report for the financial year ending 30 June 2023, the earlier of:
  - 24 months after the day when administrators were appointed for Wiluna;
  - the day on which a director of Wiluna has the right to, or is able to, perform or exercise all or most of the management powers or functions of a director of Wiluna under the Deed of Company Arrangement or with the consent of the Deed Administrators; or
  - the day the external administration of Wiluna ends,

  ("**Deferral Period**"); and
- to hold an AGM, within 2 months after the end of the Deferral Period.

Any person who has any questions in relation to the external administration of the Wiluna Mining Group or in relation to Wiluna's deferral of obligations to hold any AGMs as described above may send those questions to the Deed Administrators via the contact details at the end of this announcement.

Contact Details

For further information, enquiries can be directed as follows:

Media Enquiries	**Creditor Enquiries**
Shane Murphy Strategic Communications, FTI Consulting 0420 945 291 shane.murphy@fticonsulting.com	wiluna@fticonsulting.com

The release of this announcement has been approved by the Deed Administrators*.
*Michael Ryan, Kathryn Warwick, Daniel Woodhouse and Ian Francis, all Senior Managing Directors of FTI Consulting, were appointed as Deed Administrators of the Wiluna Mining Group on 28 July 2023.

Annexure A - Wiluna Mining Group – Entities over which the Deed Administrators are appointed

Company	ACN
Wiluna Mining Corporation Limited	119 887 606
Wiluna Operations Pty Ltd	166 954 525
Wiluna Gold Pty Ltd	153 919 549
Kimba Resources Pty Ltd	106 123 951
Zanthus Energy Pty Ltd	129 728 374
Lignite Pty Ltd	128 111 204
Scaddan Energy Pty Ltd	128 388 634

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