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The Manager
Company Announcements Platform
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

17 January 2024

Dear Sirs

Change of Auditor – Appointment of Grant Thornton

We wish to advise that Grant Thornton Audit Pty Ltd has been appointed auditor of Wiluna Mining Corporation Limited (Subject to a Deed of Company Arrangement) ("the Company") following the resignation of RSM Australia Partners ("RSM").

The reason for the change was due to a vacancy in the office of the auditor after RSM had given notice of its intention to resign. Accordingly, the Deed Administrators have appointed a new auditor to the position. In accordance with this process, the Company has received the resignation of RSM as auditor and the Australia Securities & Investment Commission's (ASIC's) consent to the resignation.

Grant Thornton has given its written consent to be appointed as auditor of the Company, which will be confirmed at the Company's next Annual General Meeting.

Yours sincerely,

Michael Ryan
Deed Administrator
Wiluna Mining Corporation Limited (Subject to a Deed of Company Arrangement)