ASX Announcement

23 November 2021
ASX: WMC

For personal use only

ISSUE OF OPTIONS AND APPENDIX 3Y

Wiluna Mining Corporation Limited ("Wiluna Mining" or "Company") advises of the issue of a total of 263,633 unlisted options issued pursuant to the terms and conditions of the Company's Employee Share Option Plan, and shareholder approval at the Company's Annual General Meeting on 18 November 2021.

An Appendix 3G with respect to the issue of securities will be lodged following release of this announcement.

Attached to this announcement is an Appendix 3Y Change of Director Interest Notice for Mr Milan Jerkovic in respect of the abovementioned issue of securities.

This announcement has been approved for release by the Executive Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining please contact:

Milan Jerkovic
Executive Chair
+61 8 9322 6418

Jim Malone
General Manager Investor Relations
+61 419 537 714

Dannika Warburton
Media & Communications
+61 401 094 261

About Wiluna Mining

Wiluna Mining Corporation (ASX: WMC) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 8th largest gold district under single ownership in Australia based on overall JORC Mineral Resource.

BOARD OF DIRECTORS
Milan Jerkovic – *Executive Chair*
Lisa Mitchell – *Non-Executive Director*
Greg Fitzgerald – *Non-Executive Director*
Colin Jones – *Non-Executive Director*
HJ Plaggemars – *Non-Executive Director*

CORPORATE INFORMATION
158.3 M Ordinary Shares
3.9M Unquoted Options/ZEPO's

Level 3, 1 Altona Street, West Perth, WA 6005
PO Box 1412 West Perth WA 6872

T +61 8 9322 6418
F +61 8 9322 6429

info@wilunamining.com.au
wilunamining.com.au

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name WILUNA MINING CORPORATION LIMITED
ABN 18 119 887 606

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Milan Jerkovic
Date of last notice	27 July 2021

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Xavier Group P/L (Mr Jerkovic is a director) 2. Sam Investors Pty Ltd (The Milenda A/C) (Mr Jerkovic is a director) 3. M & G Jerkovic <MJ & GJJ Super Fund>
Date of change	23 November 2021
No. of securities held prior to change	**Direct** ▪ 1,253,202 fully paid ordinary shares. ▪ 25,226 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2023. ▪ 183,438 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2024. **Indirect** 1. ▪ 121,435 fully paid ordinary shares. 2. ▪ 148,314 fully paid ordinary shares. 3. ▪ 43,750 fully paid ordinary shares.
Class	Unlisted zero-priced options expiring 30 June 2025

+ See chapter 19 for defined terms.

For personal use only

For personal use only

Number acquired	50,535
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil cash consideration
No. of securities held after change	**Direct** ▪ 1,253,202 fully paid ordinary shares. ▪ 25,226 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2023. ▪ 183,438 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2024. ▪ 50,535 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2025. **Indirect** 1. ▪ 121,435 fully paid ordinary shares. 2. ▪ 148,314 fully paid ordinary shares. 3. ▪ 43,750 fully paid ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options issued pursuant to shareholder approval.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a
Interest after change	N/a

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

For personal use only

+ See chapter 19 for defined terms.