Announcement Summary

Entity name

WILUNA MINING CORPORATION LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday November 24, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WMCAC	OPTION EXPIRING 30-JUN-2024 EX NIL	45,240	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/11/2021
WMCAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	57,339	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/11/2021
WMCAD	OPTION EXPIRING 30-JUN-2025 EX NIL	131,512	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/11/2021

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

WILUNA MINING CORPORATION LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

18119887606

1.3 ASX issuer code

WMC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

24/11/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WMCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

57,339

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

24/11/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of zero priced options expiring 30 June 2023

ASX +Security Code and Description

WMCAC : OPTION EXPIRING 30-JUN-2024 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

45,240

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

24/11/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

None

ASX +Security Code and Description

WMCAD : OPTION EXPIRING 30-JUN-2025 EX NIL

Unquoted +equity securities that have ceased

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Number of securities that have ceased

131,512

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

24/11/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

None

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WMC : ORDINARY FULLY PAID	158,314,945

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WMCAC : OPTION EXPIRING 30-JUN-2024 EX NIL	680,482
WMCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,313,676
WMCAD : OPTION EXPIRING 30-JUN-2025 EX NIL	1,376,018

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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