ASX Announcement

6 January 2022
ASX: WMC

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COMPLETION OF SHARE PLACEMENT

Wiluna Mining Corporation Limited ("Wiluna Mining" or "Company") advises of the issue of a total of 18,200,000 ordinary fully paid shares ("Shares") at $1.00 per share pursuant to the completion of tranche 2 of the share placement announced to ASX on 22 November 2021.

Tranche 2 of the share placement was completed following approval at today's general meeting of shareholders.

An Appendix 2A with respect to the issue of securities will be lodged following release of this announcement.

A cleansing notice with respect to the issue of the abovementioned securities is attached.

This announcement has been approved for release by the Executive Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining please contact:

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About Wiluna Mining

Wiluna Mining Corporation (ASX: WMC) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 8th largest gold district under single ownership in Australia based on overall JORC Mineral Resource.

BOARD OF DIRECTORS
Milan Jerkovic – *Executive Chair*
Lisa Mitchell – *Non-Executive Director*
Greg Fitzgerald – *Non-Executive Director*
Colin Jones – *Non-Executive Director*
HJ Plaggemars – *Non-Executive Director*
Rowan Johnston – *Non-Executive Director*

CORPORATE INFORMATION
211.3M Ordinary Shares
3.6M Unquoted Options/ZEPO's

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6 January 2022

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

WILUNA MINING CORPORATION LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Wiluna Mining Corporation Limited (ACN 119 887 606) ("Wiluna Mining") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

Wiluna Mining advises that it has issued on 6 January 2022 18,200,000 shares pursuant to tranche 2 of the share placement announced to ASX on 22 November 2021 (Shares).

Wiluna Mining gives notice under Section 708A(5)(e) of the Act that:

(a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) As a disclosing entity, Wiluna Mining is subject to regular reporting and disclosure obligations;

(c) As at the date of this notice, Wiluna Mining has complied with the provisions of Chapter 2M as they apply to Wiluna Mining and Section 674 of the Act; and

(d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Wiluna Mining under Section 708A(6)(e) of the Act.

Wiluna Mining Corporation Limited

Dan Travers
Company Secretary