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ASX Announcement

17 June 2022
ASX: WMC

Entitlement Issue - Distribution and Top Holder Reports

Wiluna Mining Corporation Limited ("**Wiluna Mining**" or "**Company**") provides a securities distribution report and top 20 holders report in respect of the issue today of 153,318,040 New Options exercisable at $0.60 each and expiring 31 December 2024 (WMCOC).

This announcement has been approved for release by the Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining or the Entitlement Offer please contact:

Company
Jim Malone
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Brokers to the issue
Lazarus Corporate Finance Pty Ltd
Andrew Frazer
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Wiluna Mining Corporation Limited is an ASX Listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Region in the Northern Goldfields of Western Australia.

The Yilgarn Region is one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 8th largest gold district in Australia under single ownership based on overall JORC Mineral Resource.

BOARD OF DIRECTORS
Milan Jerkovic – *Executive Chair*
Rowan Johnston – *Non-Executive Director*
Hansjorg Plaggemars – *Non-Executive Director*
Colin Jones- *Non-Executive Director*

CORPORATE INFORMATION
354.6M Ordinary Shares
153.3M Quoted Options
3.6M Unquoted Options/ZEPO's

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WILUNA MINING CORPORATION LIMITED

INVESTOR RANGES
FRIDAY 17 JUNE 2022

Security Code : WMCOC OPTIONS AT $0.60 EXP 31/12/2024

Totals for Security Code WMCOC

Ranges	Investors	Securities	% Issued Capital
1 to 1000	67	39,520	.03
1001 to 5000	174	562,144	.37
5001 to 10000	98	771,854	.50
10001 to 100000	151	4,586,510	2.99
100001 and Over	55	147,358,012	96.11
Total	545	153,318,040	100.00

The number of security investors holding less than a marketable parcel of 0 securities ($.000 on / /) is 0 and they hold 0 securities.

end of report

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WILUNA MINING CORPORATION LIMITED

FIRST 20 INVESTORS REPORT
FRIDAY 17 JUNE 2022

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Security: WMCOC - OPTIONS AT $0.60 EXP 31/12/2024

Rank	Investor	Current Balance	% Issued Capital
1	BYRNECUT AUSTRALIA PTY LTD	33,500,000	**21.85%**
2	MR MAXIM GEYZER	17,500,000	**11.41%**
3	DELPHI UNTERNEHMENSBERATUNG AG	13,000,000	**8.48%**
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	10,155,369	**6.62%**
5	RHUROIN PTY LTD	10,000,000	**6.52%**
6	CITICORP NOMINEES PTY LIMITED	8,288,150	**5.41%**
7	DDH1 DRILLING PTY LTD	8,000,000	**5.22%**
8	SPARTA AG	7,540,000	**4.92%**
9	2INVEST AG	7,234,240	**4.72%**
10	AXXION SA <AKROBAT FUND A/C>	6,084,000	**3.97%**
11	INTERQUIP CONSTRUCTION PTY LTD	4,680,000	**3.05%**
12	DEUTSCHE BALATON AKTIENGESELLSCHAFT	3,900,000	**2.54%**
13	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	3,645,000	**2.38%**
14	SAM INVESTORS PTY LTD <THE MILENDA A/C>	1,275,266	**.83%**
15	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	1,039,762	**.68%**
16	BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	917,827	**.60%**

WILUNA MINING CORPORATION LIMITED

FIRST 20 INVESTORS REPORT
FRIDAY 17 JUNE 2022

Rank	Investor	Current Balance	% Issued Capital
17	BNP PARIBAS NOMS PTY LTD <DRP>	731,553	.48%
18	LIND GLOBAL FUND II LP	625,000	.41%
19	LIND GLOBAL MACRO FUND LP	625,000	.41%
20	AXXION SA <MAS PRIVAT INVEST A/C>	592,800	.39%

		Investors	
TOTAL FOR TOP 20:	**139,333,967**	**20**	**90.88%**

		Investors	
TOTAL IN THIS REPORT:	**139,333,967**	**20**	**90.88%**
TOTAL OTHER INVESTORS:	**13,984,073**	**525**	**9.12%**
GRAND TOTAL:	**153,318,040**	**545**	**100.00%**

end of report

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