ASX Announcement

17 June 2022
ASX: WMC

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Change of Director Interest Notice

Please find attached an Appendix 3Y Change of Director Interest Notice for Mr Milan Jerkovic in respect of the acquisition of 1,916,701 shares and 1,916,701 options pursuant to the recently completed non-renounceable pro-rata entitlement issue.

This announcement has been approved for release by the Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining please contact:

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Wiluna Mining Corporation Limited is an ASX Listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Region in the Northern Goldfields of Western Australia.

The Yilgarn Region is one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 8th largest gold district in Australia under single ownership based on overall JORC Mineral Resource.

BOARD OF DIRECTORS
Milan Jerkovic – *Executive Chair*
Rowan Johnston – *Non-Executive Director*
Hansjorg Plaggemars – *Non-Executive Director*
Colin Jones- *Non-Executive Director*

CORPORATE INFORMATION
354.6M Ordinary Shares
153.3M Quoted Options
3.6M Unquoted Options/ZEPO's

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name WILUNA MINING CORPORATION LIMITED
ABN 18 119 887 606

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Milan Jerkovic
Date of last notice	6 January 2022

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Xavier Group P/L (Mr Jerkovic is a director) 2. Sam Investors Pty Ltd (The Milenda A/C) (Mr Jerkovic is a director) 3. M & G Jerkovic <MJ & GJJ Super Fund>
Date of change	17 June 2022

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No. of securities held prior to change	**Direct** ▪ 1,603,202 fully paid ordinary shares. ▪ 25,226 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2023. ▪ 183,438 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2024. ▪ 50,535 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2025. **Indirect** 1. ▪ 121,435 fully paid ordinary shares. 2. ▪ 148,314 fully paid ordinary shares. 3. ▪ 43,750 fully paid ordinary shares.
Class	Ordinary fully paid shares Options Ex $0.60 expiring 31/12/24
Number acquired	Shares – 1,916,701 Options – 1,916,701
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Shares - $0.40 per share Options - $nil (attaching securities)

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No. of securities held after change	**Direct** ▪ 1,843,202 fully paid ordinary shares. ▪ 25,226 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2023. ▪ 183,438 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2024. ▪ 50,535 unquoted Zero Exercise Price Options ("ZEPOs") with a $nil exercise price, and an expiry date of 30/6/2025. ▪ 240,000 quoted options with $0.60 exercise price, and an expiry date of 31/12/2024. **Indirect** 1. ▪ 242,870 fully paid ordinary shares. ▪ 121,435 quoted options with $0.60 exercise price, and an expiry date of 31/12/2024 2. ▪ 1,423,580 fully paid ordinary shares. ▪ 1,275,266 quoted options with $0.60 exercise price, and an expiry date of 31/12/2024 3. ▪ 323,750 fully paid ordinary shares. ▪ 280,000 quoted options with $0.60 exercise price, and an expiry date of 31/12/2024
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Securities acquired pursuant to an entitlement issue.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a
Interest after change	N/a

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

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