ASX Announcement

23 June 2022
ASX: WMC

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Entitlement Issue – Issue of Shortfall Securities

Wiluna Mining Corporation Limited ("**Wiluna Mining**" or "**Company**") advises of the issue of 7,503,750 New Shares (WMC) and 7,503,750 New Options (WMCOC) pursuant to the Shortfall Offer to the Non-Renounceable Pro-Rata Entitlement Offer lodged with ASX on 24 May 2022.

The Company will endeavour to complete the issue of the remaining Shortfall Securities before 10 September 2022 (being the date that is three months following the closing date) subject to the prevailing market conditions. Please refer to the ASX announcement dated 17 June 2022 for further details of the Shortfall Offer.

An Appendix 2A will be lodged following release of this announcement in relation to the application for quotation of the abovementioned securities.

This announcement has been approved for release by the Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining or the Entitlement Offer please contact:

Company
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Brokers to the issue
Lazarus Corporate Finance Pty Ltd
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Wiluna Mining Corporation Limited is an ASX Listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Region in the Northern Goldfields of Western Australia.

The Yilgarn Region is one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 8th largest gold district in Australia under single ownership based on overall JORC Mineral Resource.

BOARD OF DIRECTORS
Milan Jerkovic – *Executive Chair*
Rowan Johnston – *Non-Executive Director*
Hansjorg Plaggemars – *Non-Executive Director*
Colin Jones- *Non-Executive Director*

CORPORATE INFORMATION
362.1M Ordinary Shares
160.8M Quoted Options
3.6M Unquoted Options/ZEPO's

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